

SECTION 708A NOTICE

Name of Issuer:	BREAKAWAY RESOURCES LIMITED
ABN:	160 6159 5051

The Issuer named above notifies ASX (as the market operator for the Issuer) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (*Corporations Act*):

- (a) the securities identified below were issued without disclosure under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice:
 - (i) the Issuer has complied with the provisions of Chapter 2M and sections 674 and 675 of the Corporations Act; and
 - (ii) there is no information which is excluded information as contained in sections 708A(7) and 708A(8) of the Corporations Act.

DETAILS OF THE ISSUE OR OFFER OF SECURITIES	
Class of Securities:	Ordinary Shares
ASX Code of the Securities:	BRW
Date of the issue:	12 January 2005
Total number of securities issued:	1,500,000

Signed for and on behalf of the Issuer:

A handwritten signature in black ink, appearing to read 'Grant Rooney', is written over a light blue horizontal line.

Date: 12 January 2005