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14 February 2003

Company Announcements Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

CLOSURE OF PROSPECTUS

The Company is pleased to advise that it has closed its Prospectus dated 31 January 2003, having met the minimum subscription level of \$4 million.

The Company is currently reviewing applications for the purposes of considering the acceptance of over-subscriptions.

Yours sincerely

A handwritten signature in black ink, appearing to read 'John Hocking'.

John Hocking
Director