



breakaway

5 January 2010

Company Announcements Platform
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

By e-lodgement (ASX code: BRW)

Dear Sirs,

DISPATCH OF RIGHTS ISSUE OFFER DOCUMENT

Breakaway Resources Limited advises that the Rights Issue Offer Document (the Prospectus) and Entitlement and Acceptance Form has been dispatched to shareholders.

Yours sincerely

David Hutton
Chief Executive Officer