

# Appendix 5B

## Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

**BREAKAWAY RESOURCES LIMITED**

ABN

16 061 595 051

Quarter ended

31 December 2008

### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (6 months) \$A'000
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for (a) exploration and evaluation	(1,093)	(5,374)
(b) development	-	-
(c) production	-	-
(d) administration	(553)	(1,127)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	50	190
1.5 Interest and other costs of finance paid	(2)	(2)
1.6 Income taxes paid	-	-
1.7 Other (Stamp Duty)	-	-
<b>Net Operating Cash Flows</b>	<b>(1,598)</b>	<b>(6,313)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of:	-	-
(a)prospects	-	(50)
(b)equity investments	-	-
(c) other fixed assets	(22)	(24)
1.9 Proceeds from sale of:	-	-
(a)prospects	-	-
(b)equity investments	-	-
(c)other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
<b>Net investing cash flows</b>	<b>(22)</b>	<b>(74)</b>
1.13 Total operating and investing cash flows (carried forward)	<b>(1,620)</b>	<b>(6,387)</b>

+ See chapter 19 for defined terms.

**Appendix 5B**  
**Mining exploration entity quarterly report**

1.13	Total operating and investing cash flows (brought forward)	(1,620)	(6,387)
<b>Cash flows related to financing activities</b>			
1.14	Proceeds from issues of Shares / converting notes	1,900	1,900
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	-	-
	Net financing cash flows	1,900	1,900
<b>Net increase (decrease) in cash held</b>			
		280	(4,487)
1.20	Cash at beginning of quarter/year to date	3,964	8,731
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	<b>Cash at end of month /year to date</b>	<b>4,244</b>	<b>4,244</b>

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	135
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Director fees, salary and entitlements for the quarter ending 31 December 2008

**Non-cash financing and investing activities**

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

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**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

**Estimated cash outflows for next quarter**

	\$A'000
4.1 Exploration and evaluation	300
4.2 Development	-
Total	300

**Reconciliation of cash**

Reconciliation of cash at the end of the month (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	87	160
5.2 Deposits at call	3,930	3,580
5.3 Bank overdraft	-	-
5.4 Other (Cash backed performance bonds)	227	224
<b>Total: cash at end of month</b> (item 1.22)	4,244	3,964

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**Appendix 5B**  
**Mining exploration entity quarterly report**

**Changes in interests in mining tenements**

	Tenement reference	Nature of interest (note (2))	Interest at beginning of	Interest at end of	
6.1	Interests in mining tenements relinquished, reduced or lapsed	M20/00334	Surrendered	100%	0%
		M37/00930	Surrendered	100%	0%
		M37/01024	Surrendered	100%	0%
		P37/05088	Surrendered	100%	0%
		P37/05089	Surrendered	100%	0%
		P37/05090	Surrendered	100%	0%
		P37/05272	Surrendered	100%	0%
		E37/00611	Surrendered	100%	0%
		P37/06558	Surrendered	100%	0%
		M36/00673	Surrendered	100%	0%
		M36/00674	Surrendered	100%	0%
		M80/00580	Surrendered	60%	0%
		M80/00581	Surrendered	60%	0%
		M80/00582	Surrendered	60%	0%
		M80/00583	Surrendered	60%	0%
		M80/00584	Surrendered	60%	0%
		E36/00279	Surrendered	100% Base Metal Rights	0%
		M36/00530	Surrendered	100% Base Metal Rights	0%
		M36/00531	Surrendered	100% Base Metal Rights	0%
		M36/00606	Surrendered	100% Base Metal Rights	0%
		E24/00062	Surrendered	60% Ni Rights (Earn in)	0%
		E24/00112	Surrendered	60% Ni Rights (Earn in)	0%
		E24/00151	Surrendered	60% Ni Rights (Earn in)	0%
		E27/00099	Surrendered	60% Ni Rights (Earn in)	0%
		E27/00331	Surrendered	60% Ni Rights (Earn in)	0%
		E27/00332	Surrendered	60% Ni Rights (Earn in)	0%
		E27/00360	Surrendered	60% Ni Rights (Earn in)	0%
		E27/00361	Surrendered	60% Ni Rights (Earn in)	0%
		E27/00362	Surrendered	60% Ni Rights (Earn in)	0%
		E27/00363	Surrendered	60% Ni Rights (Earn in)	0%
		M24/00101	Surrendered	60% Ni Rights (Earn in)	0%
		M24/00239	Surrendered	60% Ni Rights (Earn in)	0%
		M24/00240	Surrendered	60% Ni Rights (Earn in)	0%
		M24/00462	Surrendered	60% Ni Rights (Earn in)	0%
		M24/00497	Surrendered	60% Ni Rights (Earn in)	0%
		M24/00640	Surrendered	60% Ni Rights (Earn in)	0%
		M24/00930	Surrendered	60% Ni Rights (Earn in)	0%
		M24/00931	Surrendered	60% Ni Rights (Earn in)	0%
		M26/00812	Surrendered	60% Ni Rights (Earn in)	0%
		M27/00037	Surrendered	60% Ni Rights (Earn in)	0%
		M27/00038	Surrendered	60% Ni Rights (Earn in)	0%
		M27/00092	Surrendered	60% Ni Rights (Earn in)	0%
		M27/00123	Surrendered	60% Ni Rights (Earn in)	0%
M27/00127	Surrendered	60% Ni Rights (Earn in)	0%		
M27/00128	Surrendered	60% Ni Rights (Earn in)	0%		
M27/00149	Surrendered	60% Ni Rights (Earn in)	0%		
M27/00171	Surrendered	60% Ni Rights (Earn in)	0%		
M27/00178	Surrendered	60% Ni Rights (Earn in)	0%		
M27/00185	Surrendered	60% Ni Rights (Earn in)	0%		
M27/00202	Surrendered	60% Ni Rights (Earn in)	0%		
P24/03274	Surrendered	60% Ni Rights (Earn in)	0%		
P24/03670	Surrendered	60% Ni Rights (Earn in)	0%		
P24/03671	Surrendered	60% Ni Rights (Earn in)	0%		
P24/03751	Surrendered	60% Ni Rights (Earn in)	0%		
P24/03836	Surrendered	60% Ni Rights (Earn in)	0%		
P24/03837	Surrendered	60% Ni Rights (Earn in)	0%		
P24/03838	Surrendered	60% Ni Rights (Earn in)	0%		
P24/03839	Surrendered	60% Ni Rights (Earn in)	0%		

+ See chapter 19 for defined terms.

Tenement reference	Nature of interest (note (2))	Interest at beginning of	Interest at end of
P24/03840	Surrendered	60% Ni Rights (Earn in)	0%
P24/03936	Surrendered	60% Ni Rights (Earn in)	0%
P24/04017	Surrendered	60% Ni Rights (Earn in)	0%
P24/04018	Surrendered	60% Ni Rights (Earn in)	0%
P24/04019	Surrendered	60% Ni Rights (Earn in)	0%
P24/04146	Surrendered	60% Ni Rights (Earn in)	0%
P24/04149	Surrendered	60% Ni Rights (Earn in)	0%
P24/04192	Surrendered	60% Ni Rights (Earn in)	0%
P24/04193	Surrendered	60% Ni Rights (Earn in)	0%
P24/04194	Surrendered	60% Ni Rights (Earn in)	0%
P24/04261	Surrendered	60% Ni Rights (Earn in)	0%
P24/04262	Surrendered	60% Ni Rights (Earn in)	0%
P24/04263	Surrendered	60% Ni Rights (Earn in)	0%
P24/04264	Surrendered	60% Ni Rights (Earn in)	0%
P24/04265	Surrendered	60% Ni Rights (Earn in)	0%
P24/04266	Surrendered	60% Ni Rights (Earn in)	0%
P24/04267	Surrendered	60% Ni Rights (Earn in)	0%
P24/04268	Surrendered	60% Ni Rights (Earn in)	0%
P26/03077	Surrendered	60% Ni Rights (Earn in)	0%
P26/03078	Surrendered	60% Ni Rights (Earn in)	0%
P26/03079	Surrendered	60% Ni Rights (Earn in)	0%
P26/03080	Surrendered	60% Ni Rights (Earn in)	0%
P26/03081	Surrendered	60% Ni Rights (Earn in)	0%
P26/03094	Surrendered	60% Ni Rights (Earn in)	0%
P26/03095	Surrendered	60% Ni Rights (Earn in)	0%
P26/03096	Surrendered	60% Ni Rights (Earn in)	0%
P26/03101	Surrendered	60% Ni Rights (Earn in)	0%
P26/03104	Surrendered	60% Ni Rights (Earn in)	0%
P26/03105	Surrendered	60% Ni Rights (Earn in)	0%
P26/03106	Surrendered	60% Ni Rights (Earn in)	0%
P26/03150	Surrendered	60% Ni Rights (Earn in)	0%
P26/03329	Surrendered	60% Ni Rights (Earn in)	0%
P26/03330	Surrendered	60% Ni Rights (Earn in)	0%
P26/03363	Surrendered	60% Ni Rights (Earn in)	0%
P26/03364	Surrendered	60% Ni Rights (Earn in)	0%
P26/03365	Surrendered	60% Ni Rights (Earn in)	0%
P26/03366	Surrendered	60% Ni Rights (Earn in)	0%
P26/03367	Surrendered	60% Ni Rights (Earn in)	0%
P26/03368	Surrendered	60% Ni Rights (Earn in)	0%
P26/03369	Surrendered	60% Ni Rights (Earn in)	0%
P26/03591	Surrendered	60% Ni Rights (Earn in)	0%
P26/03592	Surrendered	60% Ni Rights (Earn in)	0%
P26/03593	Surrendered	60% Ni Rights (Earn in)	0%
P26/03594	Surrendered	60% Ni Rights (Earn in)	0%
P26/03595	Surrendered	60% Ni Rights (Earn in)	0%
P27/01582	Surrendered	60% Ni Rights (Earn in)	0%
P27/01642	Surrendered	60% Ni Rights (Earn in)	0%
P27/01656	Surrendered	60% Ni Rights (Earn in)	0%
P27/01657	Surrendered	60% Ni Rights (Earn in)	0%
P27/01658	Surrendered	60% Ni Rights (Earn in)	0%
P27/01659	Surrendered	60% Ni Rights (Earn in)	0%
P27/01660	Surrendered	60% Ni Rights (Earn in)	0%
P27/01682	Surrendered	60% Ni Rights (Earn in)	0%
P27/01686	Surrendered	60% Ni Rights (Earn in)	0%
P27/01687	Surrendered	60% Ni Rights (Earn in)	0%
P27/01688	Surrendered	60% Ni Rights (Earn in)	0%
P27/01861	Surrendered	60% Ni Rights (Earn in)	0%
P27/01862	Surrendered	60% Ni Rights (Earn in)	0%
P27/01863	Surrendered	60% Ni Rights (Earn in)	0%

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**Appendix 5B**  
**Mining exploration entity quarterly report**

Tenement reference	Nature of interest (note (2))	Interest at beginning of	Interest at end of
P27/01864	Surrendered	60% Ni Rights (Earn in)	0%
P27/01865	Surrendered	60% Ni Rights (Earn in)	0%
P27/01866	Surrendered	60% Ni Rights (Earn in)	0%
P27/01867	Surrendered	60% Ni Rights (Earn in)	0%
P27/01868	Surrendered	60% Ni Rights (Earn in)	0%
P27/01869	Surrendered	60% Ni Rights (Earn in)	0%
P27/01870	Surrendered	60% Ni Rights (Earn in)	0%
P27/01871	Surrendered	60% Ni Rights (Earn in)	0%
P27/01872	Surrendered	60% Ni Rights (Earn in)	0%
P27/01873	Surrendered	60% Ni Rights (Earn in)	0%
P27/01874	Surrendered	60% Ni Rights (Earn in)	0%
P27/01875	Surrendered	60% Ni Rights (Earn in)	0%
P27/01878	Surrendered	60% Ni Rights (Earn in)	0%
P27/01879	Surrendered	60% Ni Rights (Earn in)	0%
P27/01880	Surrendered	60% Ni Rights (Earn in)	0%
P27/01881	Surrendered	60% Ni Rights (Earn in)	0%
P27/01882	Surrendered	60% Ni Rights (Earn in)	0%
P27/01883	Surrendered	60% Ni Rights (Earn in)	0%
P27/01884	Surrendered	60% Ni Rights (Earn in)	0%
P27/01885	Surrendered	60% Ni Rights (Earn in)	0%
P27/01886	Surrendered	60% Ni Rights (Earn in)	0%
P27/01888	Surrendered	60% Ni Rights (Earn in)	0%
P27/01889	Surrendered	60% Ni Rights (Earn in)	0%
P27/01890	Surrendered	60% Ni Rights (Earn in)	0%
P27/01891	Surrendered	60% Ni Rights (Earn in)	0%
P27/01892	Surrendered	60% Ni Rights (Earn in)	0%
P27/01893	Surrendered	60% Ni Rights (Earn in)	0%
P27/01894	Surrendered	60% Ni Rights (Earn in)	0%
P27/01895	Surrendered	60% Ni Rights (Earn in)	0%
P27/01896	Surrendered	60% Ni Rights (Earn in)	0%
P27/01897	Surrendered	60% Ni Rights (Earn in)	0%
P27/01898	Surrendered	60% Ni Rights (Earn in)	0%
P27/01899	Surrendered	60% Ni Rights (Earn in)	0%
P27/01900	Surrendered	60% Ni Rights (Earn in)	0%
P27/01901	Surrendered	60% Ni Rights (Earn in)	0%
P27/01902	Surrendered	60% Ni Rights (Earn in)	0%
P27/01903	Surrendered	60% Ni Rights (Earn in)	0%
P27/01904	Surrendered	60% Ni Rights (Earn in)	0%
P27/01905	Surrendered	60% Ni Rights (Earn in)	0%
P27/01906	Surrendered	60% Ni Rights (Earn in)	0%
P27/01907	Surrendered	60% Ni Rights (Earn in)	0%
P27/01908	Surrendered	60% Ni Rights (Earn in)	0%
P27/01909	Surrendered	60% Ni Rights (Earn in)	0%
P27/01910	Surrendered	60% Ni Rights (Earn in)	0%
P27/01911	Surrendered	60% Ni Rights (Earn in)	0%
P27/01912	Surrendered	60% Ni Rights (Earn in)	0%
P27/01913	Surrendered	60% Ni Rights (Earn in)	0%
P27/01914	Surrendered	60% Ni Rights (Earn in)	0%
P27/01915	Surrendered	60% Ni Rights (Earn in)	0%
P27/01916	Surrendered	60% Ni Rights (Earn in)	0%
P27/01917	Surrendered	60% Ni Rights (Earn in)	0%
P2701918	Surrendered	60% Ni Rights (Earn in)	0%
E27/00079	Surrendered	60% Ni Rights (Earn in)	0%
E27/00191	Surrendered	60% Ni Rights (Earn in)	0%
E27/00192	Surrendered	60% Ni Rights (Earn in)	0%
E27/00227	Surrendered	60% Ni Rights (Earn in)	0%
M24/00502	Surrendered	60% Ni Rights (Earn in)	0%
M27/00053	Surrendered	60% Ni Rights (Earn in)	0%
M27/00102	Surrendered	60% Ni Rights (Earn in)	0%
M27/00133	Surrendered	60% Ni Rights (Earn in)	0%
M27/00182	Surrendered	60% Ni Rights (Earn in)	0%
M27/00191	Surrendered	60% Ni Rights (Earn in)	0%

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Tenement reference	Nature of interest (note (2))	Interest at beginning of	Interest at end of
M27/00219	Surrendered	60% Ni Rights (Earn in)	0%
M27/00228	Surrendered	60% Ni Rights (Earn in)	0%
M27/00246	Surrendered	60% Ni Rights (Earn in)	0%
M27/00247	Surrendered	60% Ni Rights (Earn in)	0%
M27/00250	Surrendered	60% Ni Rights (Earn in)	0%
M27/00251	Surrendered	60% Ni Rights (Earn in)	0%
M27/00256	Surrendered	60% Ni Rights (Earn in)	0%
M27/00310	Surrendered	60% Ni Rights (Earn in)	0%
M27/00312	Surrendered	60% Ni Rights (Earn in)	0%
M27/00313	Surrendered	60% Ni Rights (Earn in)	0%
M27/00314	Surrendered	60% Ni Rights (Earn in)	0%
M27/00338	Surrendered	60% Ni Rights (Earn in)	0%
M27/00339	Surrendered	60% Ni Rights (Earn in)	0%
M27/00340	Surrendered	60% Ni Rights (Earn in)	0%
M27/00374	Surrendered	60% Ni Rights (Earn in)	0%
M27/00375	Surrendered	60% Ni Rights (Earn in)	0%
M27/00376	Surrendered	60% Ni Rights (Earn in)	0%
M27/00385	Surrendered	60% Ni Rights (Earn in)	0%
M27/00406	Surrendered	60% Ni Rights (Earn in)	0%
M27/00435	Surrendered	60% Ni Rights (Earn in)	0%
M27/00436	Surrendered	60% Ni Rights (Earn in)	0%
M27/00437	Surrendered	60% Ni Rights (Earn in)	0%
M27/00441	Surrendered	60% Ni Rights (Earn in)	0%
M27/00442	Surrendered	60% Ni Rights (Earn in)	0%
M27/00443	Surrendered	60% Ni Rights (Earn in)	0%
M27/00444	Surrendered	60% Ni Rights (Earn in)	0%
M27/00449	Surrendered	60% Ni Rights (Earn in)	0%
M27/00450	Surrendered	60% Ni Rights (Earn in)	0%
M27/00451	Surrendered	60% Ni Rights (Earn in)	0%
M27/00452	Surrendered	60% Ni Rights (Earn in)	0%
M27/00453	Surrendered	60% Ni Rights (Earn in)	0%
M27/00454	Surrendered	60% Ni Rights (Earn in)	0%
P27/01126	Surrendered	60% Ni Rights (Earn in)	0%
P27/01127	Surrendered	60% Ni Rights (Earn in)	0%
P27/01128	Surrendered	60% Ni Rights (Earn in)	0%
P27/01132	Surrendered	60% Ni Rights (Earn in)	0%
P27/01133	Surrendered	60% Ni Rights (Earn in)	0%
P27/01134	Surrendered	60% Ni Rights (Earn in)	0%
P27/01155	Surrendered	60% Ni Rights (Earn in)	0%
P27/01274	Surrendered	60% Ni Rights (Earn in)	0%
P27/01275	Surrendered	60% Ni Rights (Earn in)	0%
P27/01277	Surrendered	60% Ni Rights (Earn in)	0%
P27/01278	Surrendered	60% Ni Rights (Earn in)	0%
P27/01279	Surrendered	60% Ni Rights (Earn in)	0%
P27/01280	Surrendered	60% Ni Rights (Earn in)	0%
P27/01285	Surrendered	60% Ni Rights (Earn in)	0%
P27/01288	Surrendered	60% Ni Rights (Earn in)	0%
P27/01294	Surrendered	60% Ni Rights (Earn in)	0%
P27/01382	Surrendered	60% Ni Rights (Earn in)	0%
P27/01440	Surrendered	60% Ni Rights (Earn in)	0%
E80/02290	Surrendered	100%	0%
E80/02559	Surrendered	100%	0%
E80/02567	Surrendered	100%	0%
E80/02572	Surrendered	100%	0%
E80/02574	Surrendered	100%	0%
E80/02601	Surrendered	100%	0%
E80/02878	Surrendered	100%	0%
E80/03355	Surrendered	100%	0%
E80/03364	Surrendered	100%	0%

+ See chapter 19 for defined terms.

**Appendix 5B**  
**Mining exploration entity quarterly report**

Tenement reference	Nature of interest (note (2))	Interest at beginning of	Interest at end of
E80/03498	Surrendered	100%	0%
E80/03499	Surrendered	100%	0%
E80/03525	Surrendered	100%	0%
E80/03625	Surrendered	100%	0%
E80/03723	Surrendered	100%	0%
E80/03858	Surrendered	100%	0%
E80/03861	Surrendered	100%	0%
M80/00540	Surrendered	100%	0%
P80/01549	Surrendered	100%	0%
P80/01583	Surrendered	100%	0%
P80/01613	Surrendered	100%	0%
P80/01614	Surrendered	100%	0%
E80/02607	Surrendered	60%	0%
E80/02635	Surrendered	60%	0%
E80/02716	Surrendered	60%	0%
E80/02746	Surrendered	60%	0%
E80/02748	Surrendered	60%	0%
E80/02749	Surrendered	60%	0%
E80/02817	Surrendered	60%	0%
E80/02824	Surrendered	60%	0%
E80/02827	Surrendered	60%	0%
E80/02835	Surrendered	60%	0%
E80/02865	Surrendered	60%	0%
E80/02866	Surrendered	60%	0%
E80/02867	Surrendered	60%	0%
E80/03323	Surrendered	60%	0%
E80/03704	Surrendered	60%	0%
E80/03705	Surrendered	60%	0%
E80/03873	Surrendered	60%	0%
E80/03874	Surrendered	60%	0%
E80/03875	Surrendered	60%	0%
E80/03876	Surrendered	60%	0%
E80/03877	Surrendered	60%	0%
E80/03878	Surrendered	60%	0%
P80/01563	Surrendered	60%	0%
P80/01618	Surrendered	60%	0%
P80/01619	Surrendered	60%	0%
P80/01620	Surrendered	60%	0%
P80/01621	Surrendered	60%	0%
P80/01622	Surrendered	60%	0%
P80/01623	Surrendered	60%	0%
P80/01624	Surrendered	60%	0%
P80/01625	Surrendered	60%	0%

6.2 Interests in mining tenements acquired or increased

E36/00630		0%	100%
E36/00631		0%	100%
P20/02008		0%	100%
P36/01655		0%	100%
P36/01656		0%	100%
P37/07370		0%	100%
P37/07371		0%	100%
P37/07372		0%	100%
P37/07373		0%	100%
E36/00613		0%	100% Base Metal Rights
E36/00615		0%	100% Base Metal Rights
E36/00620		0%	100% Base Metal Rights

+ See chapter 19 for defined terms.

**Issued and quoted securities at end of current**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 <b>Preference +securities</b> <i>(description)</i>				
7.2 Changes during month (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 <b>+Ordinary securities</b>	179,454,988	179,454,988		
7.4 Changes during month (a) Increases through issues (b) Decreases through returns of capital, buy-backs	10,000,000	10,000,000	20 cents	
7.5 <b>+Convertible debt securities</b> (Converting Notes)	22,500,000	-	40 cents	
7.6 Changes during month (a) Increases through issues (b) Decreases through securities matured, converted				
7.7 <b>Options</b> <i>(description and conversion factor)</i>			<b>Exercise price</b>	<b>Expiry date</b>
	2,000,000	-	34.5 cents	28.07.09
	1,575,000	-	55 cents	17.10.09
	1,175,000	-	85 cents	30.07.10
	750,000	-	85 cents	21.11.10
	1,075,000	-	58 cents	30.07.11
7.8 Issued during quarter				
7.9 Exercised during quarter				
7.10 Expired during quarter	400,000 100,000 50,000	- - -	55 cents 85 cents 58 cents	17.10.09 30.07.10 30.07.11
7.11 <b>Debentures</b> <i>(totals only)</i>				
7.12 <b>Unsecured notes</b> <i>(totals only)</i>				

+ See chapter 19 for defined terms.

## **Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.



(Company secretary)

Print name:           TREVOR HART  
Date:                 27 January 2009

## **Notes**

- 1 The monthly report provides a basis for informing the market how the entity's activities have been financed for the past month and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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