



Clarifying Statement

This statement has been prepared to correct information in the 2010 Annual Report.

Figures 9 and 10 on page 12 of the 2010 Annual Report contained incorrect references to the mineral resources at the Eloise Copper Mine. The correct versions of the figures are shown below:

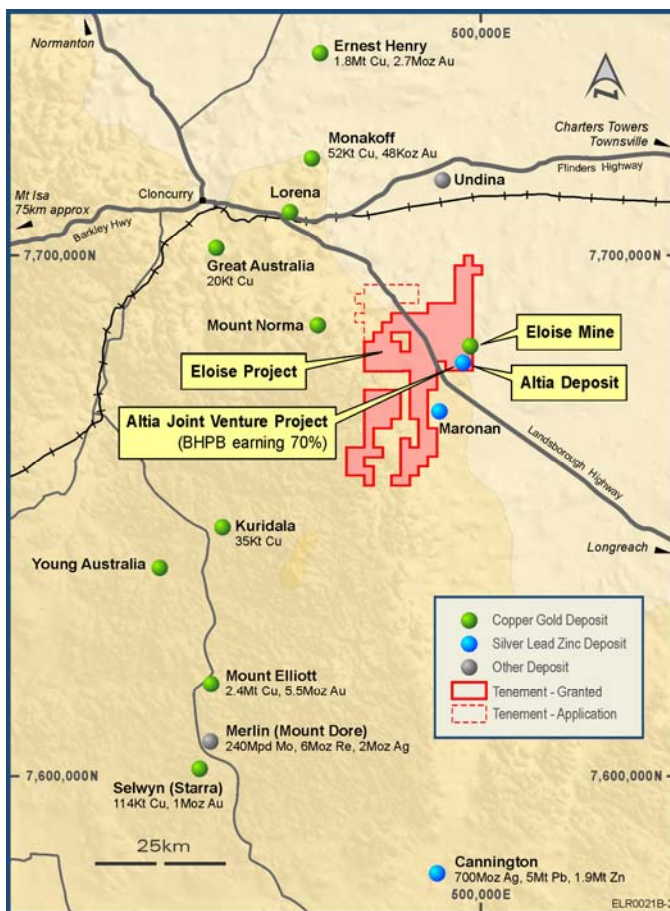


Figure 9: Eloise Regional Exploration Project Location Plan

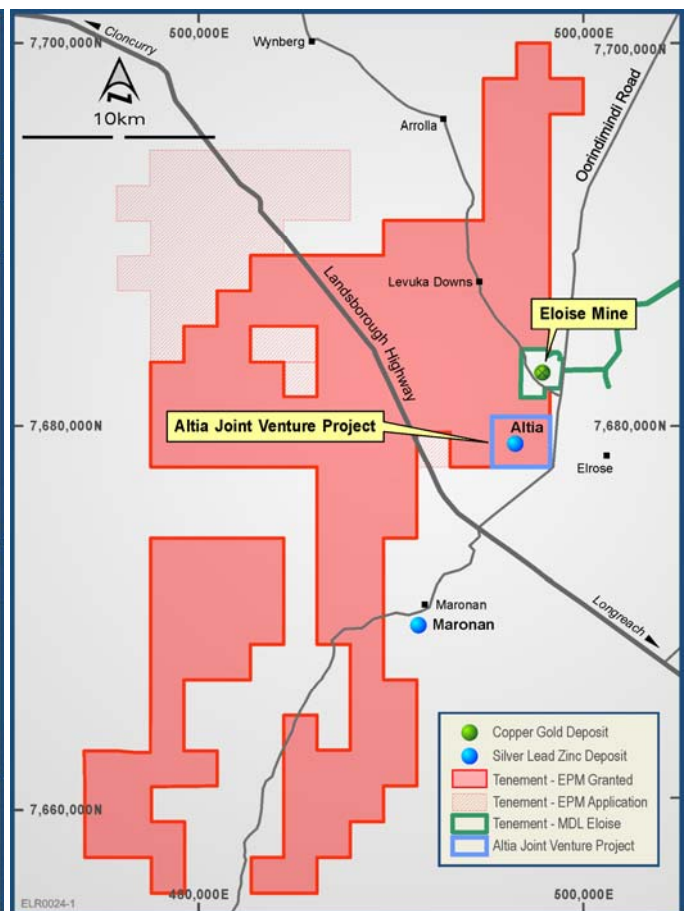


Figure 10: Altia Joint Venture Tenement/Project Location Plan

Details of mineral resources for the Eloise Copper Mine have been previously detailed in Breakaway's 2009 Annual Report.

ENDS

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Competent Persons Statement:

The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Mr Charles (Mark) Fletcher (Exploration Manager) and Mr David Hutton (Managing Director), both full time employees of the Company. Mr Fletcher is a Member of the Australian Institute of Geoscientists (AIG) and Mr Hutton is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM). Both have sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2004 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.

About Breakaway Resources Limited:

Breakaway Resources aims to become one of Australia's leading mining and exploration companies with exploration focussed at our priority Wildara and Miranda Projects within the Leinster district of the North Eastern Goldfields of Western Australia; an area we believe offers the most attractive opportunities for future success.

Our objectives are the discovery and development of a high-quality stand alone nickel sulphide deposit and maximisation of shareholder wealth for non-priority assets.
